

EU Defense Industry

Political milestones

2022 - Versailles declaration & Strategic Compass for Security & Defence

- 11.03: **Commitment** to take more responsibility for EU's own security in view of Russia's war of aggression

- 22.03: **Common strategic vision** to strengthen EU's security & defence by 2030 based on 4 pillars : ACT - SECURE - INVEST - PARTNER

2023 - ASAP & EDIRPA

- 20.07 : **EU Regulation** on supporting ammunition production (ASAP) *(Expired 30.06.25)*

- 18.10 : **EU Regulation** on establishing an instrument for the reinforcement of the EU defense industry through common procurement (EDIRPA) *(Expires 31.12.25)*

2024 - EU Defence Industrial Strategy (EDIS)

- 05.03 : Joint Communication setting the **EU defence industrial policy** until 2035 with a focus on competitiveness & readiness
- 09.09 : Draghi's Report on **EU Competitiveness**
- 30.10 : Niinistö's Report on **EU civil & military preparedness**

2024 - EU Defence Industrial Program (EDIP)

- 05.03: **Proposal** for an **EU Regulation** establishing the EDIP

On 23 June 2025, the Council of the EU adopted its negotiating mandate for talks with the EU Parliament on the proposed EDIP.

Q1 2025 - White Paper for EU Defence Readiness 2030 & ReArm Europe Plan

- 19.03: White Paper sets the **priorities** & unlocks up to EUR 800 billion for an **expenditure surge** on European defence ("Spend better, together and European") including via the activation of the national escape clause of the Stability & Growth Pact

- 29.01: Communication - **Competitiveness Compass** for the EU

- 27.05: **EU Regulation** establishing the Security Action for Europe (SAFE) instrument

Q2 2025 - Defence Omnibus

- 17.06: **Proposal** for **EU Regulations / Directive** simplifying :
 - Permit-granting
 - Chemical Legislations (exemptions)
 - European Defence Fund
 - Defence Procurement
 - Intra-EU Transfers

- 23.06 : **Proposal** for **EU Regulations** regarding :
 - InvestEU eligibility
 - Controversial weapons' definition

and **Notice** on the application of sustainable finance and corporate sustainability due diligence to the defence sector